

Job Description:
Sales and Event Executive - Mansfield

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| Function: |  |
| Position:  | Sales and Event Executive |
| Current Job holder: | n/a |
| Date (in job since): | n/a |
| Immediate manager (N+1 Job title and name): |  |
| Additional reporting line to: |  |
| Position location: | Hybrid between Edinburgh HQ, North Fort Street/Mansfield Traquair Edinburgh |
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| 1. Purpose of the Job  |
| Provide customers with a motivating and exemplary sales experience, identifying customers’ needs and converting opportunities at a consistently high level in order to achieve venue budgets and encourage customer retention.Having a sound knowledge of Mansfield Traquair and the HPL portfolio of venues, their catering offers and capabilities. Providing excellent customer service at all times and building strong relationships with both customers and internal stakeholders. Recording all customer and event data to data compliance standards and adhering to all company service level agreements. |
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| 2. Dimensions  |
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| 3. Organisation chart  |
| Head of SalesHead of EventsEvent designerLead event designerSales & Events Exec |

Draft. Version: 27-03-2014

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| **4. Context** |
| Service: • Adhere to company values, standards and procedures at all times • Comply with all company & client policies and procedures as required, together with statutory regulations and legislative requirements relating to such matters as employment law, safe systems of work, health & safety, hygiene, cleanliness, fire and COSHH etc. • Adhere to sales standards of performance for show rounds, incoming and outgoing telephone calls, administration, and sales approach in adherence to the company standards • Ensure all enquiries and quotes are responded to and produced to the agreed high standard in a professional and efficient manner with all responses sent out on the same day and followed up within 24hrs • Ensure that the inbound sales pipeline is maximised with every lead • Conduct site visits on a regular basis • Support the pro-active team as and when required to conduct pro-active activities such as business development days and FAM trips • Record comprehensively all customer interactions, events and feedback to provide accurate research about our business using Salesforce and Priava. • Build and enhance long term client relationships to enhance the retention of current clients and customers, gain referrals for new business and attract new customers. • Be knowledgeable about other Cultural Destination venues to cross sell and efficiently communicate with peers in the company to maximise company opportunities. • Build relationships with venue partners at all HPL sales managed venues People Management:• Maintain excellent and professional relationships with all internal and external clients at all times • Carry out any other duties as may be required under the direction of your manager, which is reasonably within your scope and commensurate with your status and duties. Including working some out of normal office hours when required • Behave in a proper and professional manner at all times as a representative of SodexoQuality and Detail:* Fully comply with all Company and client policies, site rules, statutory regulations and working practices.
* Establish a close working relationship with the events and operations team to ensure that all events, contracts and paperwork matches ambition and promise and provides further business opportunities
* Achieve personal KPI's and objectives. Review on a quarterly basis with line manager as part of the performance review process

Financial Management:* Achievement of venue budgeted and re forecasted sales
* Ensure excellent knowledge of venue including operating costs for each style of event to ensure commercial and profitable selling. Proficient use of profit calculator for all bespoke event quotes
* Ensure all required reports are submitted in a timely and accurate manner
* Ensure that all the Company’s and client’s property, equipment and monies under your control are safe and secure at all times
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| 5. Main assignments |
| * Manage sales enquiries through all inbound sources
* Manage the end to end life of an enquiry from proposal quotation through to booking and confirming in a professional and timely manner
* Build lasting relationships with clients through creating an exemplary customer experience by gaining and recording insights and therefore encouraging repeat business and referrals
* Manage data quality by ensuring 100% compliance on Salesforce and Priava systems and ensure customer data security
* Answer all incoming calls in a professional and efficient manner and within SLA guidelines
* Maintain an up to date CRM system, logging all enquiries and updating notes and status as required
* Prepare proposals and bespoke requests for all clients
* Ensure all relevant marketing collateral, venue hire and package pricing is in place for the venue and checked regularly
* Conduct all venue site visits and complete all follow ups
* Work closely with Venue GMs and Event Design team to ensure smooth customer journey
* Knowledge of venue operations to ensure client requirements are met and achieved by the operations team
* Prepare and issue contracts and invoices for all sales in line with Company's standards
* Attend relevant monthly sales and marketing meetings
* Prepare weekly activity reports to show BOB, movement, pipeline and site visit activity for the Venue GM and the wider business
* Gain client feedback post event and share with Business Development team for future key account management actions
* Identify new leads for the Business Development team in order to establish new opportunities
* Manage debt through collecting payments in a timely manner in line with Company Accounting procedures
* Understand the local & regional market in order to sell effectively against the competition from both the venue and catering perspective
* Assist with entertaining, sales missions, networking and exhibitions and at all times act as an ambassador for both Sodexo, Heritage Portfolio and the venue client
* Maintain accurate records on current key clients and prospects through the CRM system
* Deliver a consistent level of performance within the Company's standards and agreed performance, and financial targets.
* Comply with all Company & client policies and procedures as required, together with statutory regulations and legislative requirements relating to such matters as employment law, safe systems of work, health & safety, hygiene, cleanliness, fire and COSHH etc.
* Achieve personal KPI's to be agreed with Line Manager
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| 6. Accountabilities  |
| * Venue sales budget achievement
* 100% CRM compliance
* Adherence to all SLA’s for enquiry handling
* Achievement of personal KPI’s
* Conversion of opportunities to confirmed events
* Setting and completion of objectives on Ingenium
* Completion of all mandatory training by deadlines
* Ensure health and safety compliance at all times
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| 7. Person Specification  |
| * A successful track record in venue sales
* A strong knowledge of the local market
* A team player with a 'can do' attitude
* Foodie passion
* Ability to build strong client relationships and understand their needs
* Excellent people skills
* Excellent communication verbal & written skills
* Ability to work under pressure and deliver measurable sales targets
* Excellent time management and organisational skills in order to prioritise various job demands
* Proven negotiation skills
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| 8. Competencies  |
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| * Growth, Client & Customer Satisfaction / Quality of Services provided
 | * Growth, Client & Customer Satisfaction / Quality of Services provided
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| * Rigorous management of results
 | * Rigorous management of results
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| * Brand Notoriety
 | * Brand Notoriety
 |
| * Commercial Awareness
 | * Commercial Awareness
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| * Innovation and Change
 | * Innovation and Change
 |
| * Learning & Development
* Employee Engagement
 | * Learning & Development
* Employee Engagement
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| 9. Management Approval  |
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| **Version:** | V1 | Date: | 31.07.23 |
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| 10. Employee Approval – To be completed by employee |
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| Employee Name |  | Date |  |

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